



ABN 62 009 260 315

25 June 2009

ASX ANNOUNCEMENT

1 FOR 12 NON RENOUNCEABLE ENTITLEMENT ISSUE

GME Resources Limited (the Company) recently announced a 1:12 non-renounceable entitlement issue (the Issue) at 5 cents per share, to raise up to approximately \$1.05 million (ASX 23 June 2009).

The Company is pleased to advise that Notice letters to both Shareholders and Option holders have been dispatched. Example letters are attached for immediate release.

Copies of the Company's announcements to ASX can be obtained from its website www.gmeresources.com.au or from the ASX website www.asx.com.au. The Company's ASX code is GME.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Mark Pitts', is written over a light grey background.

MARK PITTS
Company Secretary

For personal use only



467 Canning Highway
COMO WA 6153

**Postal: Post Office Box 920
CANNING BRIGDE
APPLECROSS WA 6953**

Phone: (618) 93132144

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ABN 62 009 260 315

Email: enq@gmeresources.com.au

25 June 2009

(SHAREHOLDER)
(ADDRESS)

Dear Shareholder,

GME Resources Ltd (GME) Entitlement Issue – Notification Details

On 23 June 2009 GME Resources Ltd announced a one for twelve Non Renounceable Entitlement Issue of up to 21,114,494 new shares at an issue price of \$0.05 per share. The issue will raise a maximum of \$1,055,724 if all of the entitlements are taken up.

The Offer Document will be sent to all shareholders in Australia and New Zealand shortly.

Eligible Shareholders

Shareholders with registered addresses inside Australia or New Zealand, who hold ordinary shares in the Company (Existing Shares) as at 5.00pm AWDT on 2 July 2009 (Eligible Shareholders) will be entitled to participate in the Issue.

Foreign shareholders

Directors have taken the view that the cost of compliance with foreign jurisdictions for a relatively small number of foreign holders is not reasonable and therefore shareholders with registered addresses outside of Australia and New Zealand are not eligible to participate in the Offer.

Summary of Key Information

A summary of key information is set out below for your information:

Type of Offer	Non Renounceable Entitlement Issue of up to 21,114,494 new ordinary fully paid shares
Offer Price	5 cents per share
Offer Ratio	1 new share for every 12 held at the record date

Proposed Timetable

The current proposed timetable for the Entitlement Issue is set out below. The dates are indicative only and GME reserves the right to vary the dates subject to the Corporations Act 2001, the ASX Listing Rules and other applicable law.

Notice to Shareholders	25 June 2009
Record Date (for determining shareholders' entitlements to receive an issue of new shares under the Entitlement Issue)	2 July 2009
Entitlement and Acceptance form and offer document dispatched to Shareholders	6 July 2009
Closing date of Entitlement Issue	20 July 2009
Notify ASX of under subscriptions	23 July 2009
Dispatch of Shareholder Statements	28 July 2009

Dealing with Entitlements

The Entitlement Issue is Non Renounceable, which means shareholders cannot sell their Entitlements on the Australian Stock Exchange.

The Entitlement Issue is not underwritten and the Directors have reserved the right to place any shortfall.

For further information on the issue or how to deal with your entitlement please contact your stockbroker or GME's share registrar:

Computershare Investor Services Pty Limited

Telephone: 1300 263 821 (within Australia) or +61 3 9415 4873 (outside Australia)

Facsimile: (08) 9323 2033 (within Australia) or +61 8 9323 2033 (outside Australia)

Yours faithfully



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Company Secretary



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24 June 2009

Option Holder
Address

Dear Option Holder

GME Resources Limited – Notification Details

On 23 June 2009 GME announced a 1 for 12 non-renounceable Entitlement Issue of up to 21,114,494 new shares at an issue price of 5 cents per share. The issue will raise a maximum of \$1,055,724 if all of the Entitlements are taken up.

All holders of fully paid shares, with registered addresses inside Australia and New Zealand, on the Company's Register as at 5.00pm (WST) on 2nd July 2009 are entitled to take up this offer.

The terms and conditions of the Company's options do not allow for participation by option holders in a pro-rata offer. Option holders are, however, entitled to exercise their options before this date in order to participate in the offer.

Please note that it is not compulsory to exercise your vested options. If you do wish to exercise your vested options, you may do so by completing all of the steps required by the terms and conditions of those options, including payment of the relevant exercise price.

For further information on your entitlement please contact your stockbroker or GME's share registrar:

Computershare Investor Services Pty Limited

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