



## GME RESOURCES LTD

ABN 62 009 260 315

Level 2, 907 Canning Highway  
Mt Pleasant  
Western Australia 6153

**Postal: Post Office Box 920  
CANNING BRIGDE  
APPLECROSS WA 6953**

Phone: (618) 93159057  
Fax: (618) 93159037

Email: [enq@gmeresources.com.au](mailto:enq@gmeresources.com.au)

16 August 2005

The Companies Announcement Office  
Australian Stock Exchange Limited  
Level 10 Exchange Centre  
20 Bond Street  
SYDNEY NSW 2000

**BY E-MAIL**

Dear Sirs

### **RIGHTS ISSUE CLOSED**

The Directors are pleased to advise that on 12 August 2005 the Company's Renounceable Rights Issue closed. The Company has received total acceptances for shares to be issued under the Rights Issue of 11,307,831 ordinary shares at an issue price of 15 cents per share raising a total of \$1,696,175.65.

The Rights Issue was not underwritten, and the Company has elected **NOT** to place the shortfall of 1,458,795 shares or 11.4%.

The Director's are very pleased with the support shown by shareholders with approximately 90% of available entitlements being taken up, and is looking forward to releasing the results of current drilling over the coming months.

The allotment of acceptances received is expected to take place later this week when all cheques have been cleared.

Yours faithfully

**MARK PITTS**  
Company Secretary