



## GME RESOURCES LTD

ABN 62 009 260 315

Level 2, 907 Canning Highway  
Mt Pleasant  
Western Australia 6153

**Postal: Post Office Box 920  
CANNING BRIGDE  
APPLECROSS WA 6953**

Phone: (618) 93159057  
Fax: (618) 93159037

Email: [enq@gmeresources.com.au](mailto:enq@gmeresources.com.au)

19 August 2005

The Companies Announcement Office  
Australian Stock Exchange Limited  
Level 10 Exchange Centre  
20 Bond Street  
SYDNEY NSW 2000

**BY E-MAIL**

Dear Sirs

### **RIGHTS ISSUE ALLOTMENT AND ISSUE**

The Directors are pleased to advise that they have today resolved to allot and issue as part of the Rights Issue 11,307,831 ordinary fully paid shares at 15 cents each to raise a total of \$1,696,174.65. These shares will be downloaded into the issuer sponsored sub-register today, Friday 19 August 2005.

After this issue the Company has a total of 202,807,215 ordinary fully paid shares on issue.

The final amount of the shortfall was 1,458,795 shares or 11.4%

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully

**MARK PITTS**  
Company Secretary

## TOP 20 LARGEST HOLDERS OF ORDINARY FULLY PAID SHARES

<u>Name of Shareholder</u>	<u>No. Of Shares</u>	<u>% Held</u>	<u>Rank</u>
RETIREWISE CAPITAL PTY LTD	44,295,844	21.84	1
MANDALUP INVESTMENTS PTY LTD	13,650,099	6.73	2
RETFORD RESOURCES NL	10,843,736	5.35	3
DUNCRAIG INVESTMENTS SERVICES	9,810,099	4.84	4
ANZ NOMINEES LIMITED	8,143,570	4.02	5
HARDROCK CAPITAL PTY	7,146,223	3.52	6
JAMES NOEL SULLIVAN	6,078,555	3.00	7
MR PETER ROSS SULLIVAN	4,795,001	2.36	8
GEOMETT PTY LTD	4,144,054	2.04	9
UBS NOMINEES PTY LTD	3,500,000	1.73	10
ARMADA TRADING PTY LTD	3,200,000	1.58	11
TOPSFIELD PTY LTD	3,135,905	1.54	12
MR DONALD ANTHONY SULLIVAN	3,000,000	1.48	13
GRAVELSTONE PTY LTD	2,888,500	1.42	14
TUNZA HOLDINGS PTY LTD	2,278,868	1.12	15
MR MERVYN ROSS SULLIVAN & MRS MARY SULLIVAN	2,230,000	1.10	16
INGOT CAPITAL MANAGEMENT PTY	1,813,063	0.89	17
CLODENE PTY LTD	1,775,000	0.88	18
MR DOUGLAS STUART BUTCHER	1,600,000	0.79	19
K BIGGS ENTERPRISES PTY LTD	1,500,000	0.74	20