



GME RESOURCES LTD

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18 August 2006

The Companies Announcement Office
Australian Stock Exchange Limited
Level 10 Exchange Centre
20 Bond Street
SYDNEY NSW 2000

BY E-MAIL

Dear Sirs

ENTITLEMENT ISSUE ALLOTMENT AND ISSUE

The Directors are pleased to advise that they have today resolved to allot and issue as part of the Entitlement Issue 12,558,783 ordinary fully paid shares at 15 cents each to raise a total of \$1,883,817.45. These shares will be downloaded into the issuer sponsored sub-register today, Friday 18 August 2006.

After this issue the Company has a total of 215,365,998 ordinary fully paid shares on issue.

The final amount of the shortfall was 961,698 shares or 7.2%

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully

MARK PITTS
Company Secretary

TOP 20 LARGEST HOLDERS OF ORDINARY FULLY PAID SHARES

<u>Name of Shareholder</u>	<u>No. Of Shares</u>	<u>% Held</u>	<u>Rank</u>
RETIREWISE CAPITAL PTY LTD	38,715,566	17.97	1
ANZ NOMINEES LIMITED	17,773,858	8.25	2
RETFORD RESOURCES NL	11,566,651	5.37	3
MANDALUP INVESTMENTS PTY LTD	8,892,105	4.13	4
DUNCRAIG INVESTMENTS SERVICES	8,399,593	3.90	5
HARDROCK CAPITAL PTY LTD	7,146,223	3.32	6
UBS NOMINEES PTY LTD	5,583,365	2.59	7
MR PETER ROSS SULLIVAN	5,114,667	2.37	8
GEOMETT PTY LTD	4,420,324	2.05	9
JAMES NOEL SULLIVAN	4,265,125	1.98	10
MANDALUP INVESTMENTS PTY LTD (SUPERFUND ACCOUNT)	3,687,466	1.71	11
ARMADA TRADING PTY LTD	3,413,333	1.58	12
GRAVELSTONE PTY LTD	3,081,066	1.43	13
MR DONALD ANTHONY SULLIVAN	3,032,833	1.41	14
MANDALUP INVETSMENTS PTY LTD (DISCRETIONARY ACCOUNT)	2,503,200	1.16	15
TUNZA HOLDINGS PTY LTD	2,430,792	1.13	16
MR MERVYN ROSS SULLIVAN & MRS MARY SULLIVAN	2,330,000	1.08	17
SULLIVANS GARAGE PTY LTD	2,218,666	1.07	18
DUNCRAIG INVESTMENTS SERVICES (SUPERFUND ACCOUNT)	2,064,512	0.96	19
INGOT CAPITAL MANAGEMENT PTY	1,933,933	0.90	20