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10 August 2007

The Companies Announcement Office
Australian Stock Exchange Limited
Level 10 Exchange Centre
20 Bond Street
SYDNEY NSW 2000

BY E-MAIL

Dear Sirs

ENTITLEMENT ISSUE ALLOTMENT AND ISSUE

The Directors are pleased to advise that they have today resolved to allot and issue as part of the Entitlement Issue 20,807,933 ordinary fully paid shares at 50 cents each to raise a total of \$10,403,966.50. These shares have been downloaded into the issuer sponsored sub-register today, Friday 10 August 2007.

After this issue the Company has a total of 241,173,931 ordinary fully paid shares on issue.

The Entitlement Issue was not underwritten, and the Company has elected not to place the shortfall of 1,228,667 shares or 5.6%.

The Directors are very pleased with the support shown by shareholders with approximately 94.4% of available entitlements being taken up, and is looking forward to the year ahead.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully

BRADLEY WYNNE
Company Secretary

 Top 20 Largest Holders of Ordinary Fully Paid Shares

Name of Shareholder	No. of Shares	%	Rank
ANZ Nominees Limited	23,623,290	9.80	1
Retirewise Capital Pty Ltd	23,021,134	9.55	2
Retirewise Capital Australia Pty Ltd	19,565,988	8.11	3
Retford Resources NL	13,499,280	5.60	4
Mandalup Investments Pty Ltd (Discretionary A/c)	12,534,835	5.20	5
Duncraig Investments Services Pty Ltd	12,317,182	5.11	6
UBS Nominees Pty Ltd	7,760,000	3.22	7
Mr Peter Ross Sullivan	5,626,133	2.33	8
Mr James Noel Sullivan	4,691,637	1.95	9
Geomett Pty Ltd	4,420,324	1.83	10
Mandalup Investments Pty Ltd (Super Fund A/c)	4,056,212	1.68	11
Topsfield Pty Ltd	3,703,793	1.54	12
Hardrock Capital Pty Ltd	3,660,845	1.52	13
Gravelstone Pty Ltd (The Malavoca Super Fund A/c)	3,389,172	1.41	14
Tunza Holdings Pty Ltd	2,673,871	1.11	15
Mr Donald Anthony Sullivan	2,517,500	1.04	16
Mr Mervyn Ross Sullivan and Mrs Mary Sullivan	2,510,898	1.04	17
Sullivans Garage Pty Ltd	2,440,532	1.01	18
Ingot Capital Management Pty Ltd	2,127,326	0.88	19
Mr Douglas Stuart Butcher	1,760,000	0.73	20
TOTAL	<u>155,899,952</u>	<u>64.66</u>	